

Clinical standards for sight and hearing tests

Policy | OPT-POL-001

Document type	Policy
Title	Clinical standards for sight and hearing tests
Document ID	{{facility.code}}-OPT-POL-001
Version and status	1.0 Issued for use. Pending ASF Expert Committee ratification
Prepared by	{{roles.quality_lead.name}}, Quality lead
Reviewed by	{{roles.clinical_director.name}}, Clinical director Date: _____
Approver and signature	{{roles.clinical_director.name}}, Clinical director Signature: _____ Date: _____
Effective date	{{document.effective_date}}
Next review	{{document.review_date}} (12 months, or sooner after any incident or change)
Replaces	None (new document)
Standards and criteria supported	Standard 15 (Optical and Hearing), criterion 15.1
Evidence basis	E-006, E-009
Status of this document	Recommended best-practice model. A hospital may adopt, adapt or replace it with an equivalent that meets the same criteria.

At a glance: what to do

1. Each test uses a validated method, named on OPT-FRM-001.
2. Test equipment is maintained and calibrated on the schedule in EQP-SOP-001.
3. Each result is recorded, and any finding that needs referral is referred (OPT-POL-003).
4. A test with unvalidated method or faulty equipment is not used.

Stop and get help straight away if: a test is given with an unvalidated method or equipment past its calibration date.

1. Purpose

To make sure each sight and hearing test is clinically sound (15.1).

2. Scope

Applies to	Clinical and support staff in the hospital
Locations	All wards, clinics and departments of {{facility.legal_name}}
When	Whenever the activity described is carried out
Does not apply to	Activities covered by another document listed in section 15

3. Definitions and abbreviations

Term	Meaning in this SOP
Clinical lead	The doctor or nurse in charge of the area at the time

4. Background and rationale

To make sure each sight and hearing test is clinically sound (15.1).

5. Responsibilities

Role	Duties in this SOP	Competence needed
Lead optometrist or audiologist	Owens the test methods and equipment rule	Clinician
Tester	Runs each test and records the result	Clinician

6. Equipment, materials and resources

Item	Specification or standard	Check before use
Records and forms named in this document	Current version	Checked before use

7. Safety and infection prevention

- Stop and call for help if a patient is at immediate risk. Do not delay urgent care to complete paperwork.

8. Before you start

- Confirm the forms and equipment named in this document are available and current.

9. Procedure

Follow the steps in order. Where a step says "If", take the action for the case that applies. Do not skip a step. If a step cannot be done, use section 11 and section 12.

Step	Action	How to do it	Key point
1	Use a validated method.	• Name the validated method on OPT-FRM-001 for each test.	Validated, named.
2	Check the equipment.	• Check the calibration date before each test (EQP-REG-001).	In calibration.
3	Record and refer.	• Record each result and refer any finding that needs it.	Recorded, referred.

Decision points

- No decision points in this procedure.

10. Special situations

Situation	What to do
Out of hours	Follow the same steps. Use the on-call contact on the wall of the area.

11. Problems and escalation

- Any serious problem goes to the duty clinical lead at once and to the clinical director the same day.

12. Monitoring and compliance

What is checked	Target	How often	Who	If the target is missed
Tests with validated method and in-calibration equipment	100%	Monthly	Lead optometrist or audiologist	Escalate to medical director

13. Records

Record	Where it is kept	Kept for
Record named in this document	Patient record or the area file	{{facility.records_retention_years}} years

14. Training and competence

- Staff are trained in this document at induction and refreshed each year, with a recorded competency check.

15. Related documents

ID	Title	Relationship
OPT-FRM-001	Sight and hearing test record	Record
EQP-SOP-001	Medical equipment maintenance and removal from use (existing, reused)	Procedure

16. Evidence

ID	Source and status
E-009	Based on the WHO World report on vision (2019) and the WHO World report on hearing (2021).
E-006	ASF Policy Framework v1.2. Adapted.
E-009	ASF Expert Committee consensus.

EC = ASF Expert Committee consensus. Items marked EC are reviewed by the Committee each year.

17. Change history

Version	Date	What changed	Approver and signature
1.0	{{document.effective_date}}	First version	Pending Expert Committee approval